December 2 & 3

Athenaeum InterContinental Hotel

### **GREEK ECONOMIC SUMMIT**

A fast-changing world: What's next?

Organized by



Strategic Partners





DAY ONE • MONDAY, **DECEMBER 2,** 2024 Athenaeum InterContinental Hotel

#### **AGENDA**

11:30-12:00

**Welcome Addresses** 



**Elias Spirtounias,** Executive Director American-Hellenic Chamber of Commerce



**Nikolaos Bakatselos,** President American-Hellenic Chamber of Commerce

12:00-12:30

**Keynote Address & Discussion The E.U Perspectives** 



**João Vale de Almeida** Senior European Union Ambassador



*In discussion with:* 

**Elias Spirtounias,** Executive Director American-Hellenic Chamber of Commerce

12:30-13:00

**Keynote Address** 

A Forward-Looking Economic Outlook: Greece in a Changing Global Economy



**Kostis Hatzidakis,** Minister Ministry of Economy and Finance







13:00-13:45

#### **Roundtable Discussion**

Global Recession Risks & Policies in Turbulent Times: Balancing Inflation and Growth



**Tasos Anastasatos,** Group Chief Economist Eurobank



**Ilias Lekkos,** Group Chief Economist & Head, Investment Strategy Piraeus Bank



**Nikos Magginas,** Chief Economist National Bank of Greece



Moderator:

Eugenia Tzortzi, Journalist, Kathimerini Newspaper

13:45-14:45

#### **Networking Luncheon**

14:45-15:15

#### The Global Impacts of the 2024 U.S. Election Outcomes





**Bruce Stokes,** Visiting Senior Fellow German Marshall Fund of the United States



In discussion with.

**Alexandros Costopoulos,** Secretary General, American-Hellenic Chamber of Commerce. Founder & CEO, FORESIGHT Strategy & Communications

15:15-16:15

### A Trans-Continental Discussion on Global Geopolitical Developments



**Thanos Dokos** 

National Security Advisor to the Prime Minister of Greece



Maria Gavouneli, Director General Hellenic Foundation for European & Foreign Policy Professor, Faculty of Law, National & Kapodistrian University of Athens



**Bryce Wakefield,** Chief Executive Officer Australian Institute for International Affairs (AIIA)











**Elizabeth Sidiropoulos,** Chief Executive South African Institute of International Affairs (SAIIA)



**Hsiu-An Hsiao,** Associate Research Fellow Institute of International Relations, National Chengchi University, Taipei, RoC Taiwan



Moderator:

Fanis Papathanasiou, ERT Anchor, Senior Diplomatic Correspondent

16:15-16:40

#### The Future of U.S. Domestic and Foreign Policy





**Nicole Malliotakis,** Congresswoman New York, U.S. House of Representatives



In discussion with:

**Alexandros Costopoulos,** Secretary General, American-Hellenic Chamber of Commerce. Founder & CEO, FORESIGHT Strategy & Communications





**Dina Titus,** Congresswoman Nevada, U.S. House of Representatives

16:40-17:15

#### Roundtable Discussion

**Challenges and Opportunities for the Greek Defence Industry** 



**Antonios Oikonomou,** Secretary General Ministry of National Defence



**Agostino Santoni,** Vice President Cisco Southern Europe



**Costas Papadopoulos,** Vice President, South East Europe Global Business Development Int'l & Strategy, Lockheed Martin (International) S.A.



**Nikolaos Papatsas,** Senior Partner EFA Group Vice-President of the Hellenic Aerospace Security & Defense Industries Group (HASDIG)



Moderator:

Nikos Hidiroglou, Journalist, "To Manifesto" Newspaper & Hellas FM New York







17:15-17:35

#### **Keynote Address & Discussion**

The Energy Transition Era: Mobilizing the Resources Needed to Ensure Security of Supply





**Geoffrey R. Pyatt,** Assistant Secretary Bureau of Energy Resources, U.S. State Department

In discussion with:



**Nikolaos Bakatselos,** President American-Hellenic Chamber of Commerce

17:35-18:00

#### **Roundtable Discussion**

Advancing Energy Infrastructure Expansion: Creating Investment Pathways for a Sustainable Energy Ecosystem



**George Lagios,** Country Manager, Greece National Energy Holdings



Maria Rita Galli, CEO

Hellenic Gas Transmission System Operator (DESFA)



Panagiotis Ladakakos, President

Hellenic Wind Energy Association, Managing Director, Enteka Group



Moderator:

Yannis Vougiouklakis, Managing Director, Strategy, PwC Greece

18:00-18:20

#### **Roundtable Discussion**

The Energy Sector towards a Sustainable Future:
Transforming the Way We Produce, Consume, and Think about
Energy



**Alexandra Sdoukou,** Deputy Minister Ministry of Environment and Energy

Moderator:



**Kostas Andriosopoulos,** Chair, Energy Committee, American-Hellenic Chamber of Commerce, Professor of Finance and Energy Economics, Audienca Business School

18:20-18:35

**Networking Coffee Break** 







18:35-19:00

**Keynote Address & Discussion** 

The U.S. Perspective



**George J. Tsunis,** Ambassador U.S. Embassy in Greece

In discussion with:



**Nikolaos Bakatselos,** President American-Hellenic Chamber of Commerce

19:00-19:40

**Roundtable Discussion** 

**Preparing for and Mitigating Climate Change Impacts** 



**Vassilis Kikilias,** Minister Ministry of Climate Crisis and Civil Protection



**Edmond Rhys Jones,** Partner and Associate Director Climate Policy & Regulation, Boston Consulting Group



**Charalampos (Haris) Kontoes,** Research Director Institute for Astronomy, Astrophysics, Space Applications and Remote Sensing -National Observatory of Athens



Moderator:

Lalela Chryssanthopoulou, Editor in Chief, powergame.gr

19:40-20:40

**Networking Cocktail Reception** 

**END OF 1st SUMMIT DAY** 







#### DAY TWO • TUESDAY, **DECEMBER 3,** 2024

10:30-10:40 Welcome Address



**Vassilis Kafatos,** Vice President American-Hellenic Chamber of Commerce Partner, Growth Leader, Competence Center President, Deloitte

#### 10:40-11:25 The Demographic Challenge in Greece and the EU



**Byron Kotzamanis,** Co-Founder and Director Institute for Demographic Research (I.D.R.) & Director, Laboratory of Demographic & Social Analyses, Professor, Department of Planning and Regional Development, School of Engineering, University of Thessaly

Tackling multiple crises: Ageing and climate change



**Platon Tinios,** Professor Statistics and Insurance Science, University of Piraeus



**Fay Makantasi,** Research Director diaNEOsis



Moderator:

Maria Nikoltsiou, News Anchor-Journalist, Alpha Satellite Television

11:25-11:45 Fostering a Competitive Business Environment in a Global Economy



**Takis Theodorikakos**, Minister Ministry of Development



**Panagiotis Mourgos,** Managing Director Texan

11:45-12:15 The Future of Jobs:
Navigating Opportunities and Transformations



**Niki Kerameus,** Minister Ministry of Labour and Social Security









Yanna Andronopoulou, BoD Member, American-Hellenic Chamber of Commerce, General Manager, Greece, Cyprus, Malta, Microsoft



Gabriel Marko, Student Computer Systems Technical Support Department, Aigaleo Apprenticeship



Anna Maria Balouka. Student Culinary Arts Department, Piraeus Apprenticeship Vocational Schools (EPAS)



**Dimitri Papageorgiou**, Technician Conventional and Electric Vehicle Systems and Engines, Piraeus Apprenticeship Vocational Schools (EPAS)



Moderator:

Vocational Schools (EPAS)

**Litsa Panayotopoulos,** Treasurer, American-Hellenic Chamber of Commerce Chair, AmChamGR Innovation, Education and Entrepreneurship Committee

12:15-12:40

**Driving Growth:** The Power of Greek Industry in Shaping the Economy



Nikos Vettas. General Director Foundation for Economic and Industrial Research, IOBE Professor, Athens University of Economics and Business



George Margonis, CEO **Papastratos** 



loannis Manesis, Owner Hellenic Halyvougia



Moderator: Dimitris Koutsopoulos, CEO, Deloitte

12:40-13:05

**Roundtable Discussion Tourism in Uncertain Times:** Adapting to Economic and Geopolitical Shifts



Olga Kefalogianni, Minister Ministry of Tourism











**Tim Ananiadis,** CEO Chair, Tourism Committee, American-Hellenic Chamber of Commerce



**Theodore Papakonstantinou,** Partner Strategy & Transactions, Deloitte



*Moderator:* **Konstantinos Deriziotis,** Editor, Money & Tourism

#### 13:05-13:30 Al Trends Shaping the Next Decade



**Kyriacos Sabatakakis,** Country Managing Director Accenture



**Alexandros Paterakis,** Deputy CEO & Executive Board Member Public Power Corporation (PPC)



**Charalampos Margaritis,** Group COO Piraeus Bank



Moderator-

**John D. Saracakis,** Vice President, American-Hellenic Chamber of Commerce Chairman, Saracakis Group of Companies

### 13:30-13:55 The Rise of Automation: Transforming Manufacturing, Shipping, and Supply Chains



**Dimitris Timotheou,** Vice President Supply Chain Europe, P&G



**Chryssos Kavounides,** Managing Director and Partner Head of BCG Athens, Boston Consulting Group



**Stamatis Fradelos,** ABS Vice President Regulatory Affairs



*Moderator:* **Fotis Fotinos,** Director/Journalist, metaforespress.gr

13:55-14:30 **Networking Luncheon** 







14:30-14:55

**Roundtable Discussion** 

Public Sector Transformation and Digital Technologies: Reform Challenges and Growth Opportunities



**Dimosthenis Anagnostopoulos,** Secretary General for Information Systems and Digital Governance, Ministry of Digital Governance



**Nikos Christodoulou,** Partner Technology & Transformation Leader, Deloitte



**Viktoria Kalfaki,** Head of Public Sector, GR, CY, Google Cloud



**Nikos Maniatis,** General Manager IBM Greece and Cyprus



**Panagiotis Karkatsoulis,** Research Associate Center for Liberal Studies (KEFiM)



*Moderator:* **Yannis Rizopoulos,** Journalist

14:55-15:25

**Roundtable Discussion** 

Pharmaceutical Innovation and Value-Based Health Care



Labrina Barmpetaki, President,

AmChamGR Pharmaceutical Companies Committee Managing Director & President of the BoD, AbbVie Greece, Cyprus & Malta



**Angelos Benos,** Partner, Pharma & Healthcare Industry Lead PwC Greece



**Evangelos Kalamakis,** AmChamGR Medical Devices and Diagnostics Committee Member, Managing Director, Sofmedica



Moderator:

**Dimitris Karagiorgos**, Editorial Director, iatronet.gr

15:25-15:45

**Networking Coffee Break** 







#### 15:45-16:10 Al's Social Ripple: Changing the Way We Think, Live, and Connect



**Eugenia Bozou,** Head of Government Affairs & Public Policy Google Greece, Cyprus, Malta



**Charalampos Tsekeris,** Acting Chair Greek National Commission for Bioethics & Technoethics



Moderator:
Virginia Kokiou, Chief of Staff & Legal Counsel to the Special Secretary of Foresight, Presidency of the Hellenic Government

16:10-16:30 Enhancing Public Sector HR:
Navigating Challenges and Driving Innovation



**Vivi Charalampogianni,** Deputy Minister Ministry of the Interior



In discussion with:
Yiorgos Fragkos, Partner, Human Capital Leader, Deloitte

16:30-17:15 Cybersecurity Challenges:
Safeguarding Privacy and Data in a Digital Age



**Michail Bletsas,** Governor, National Cybersecurity Authority of Greece Director of Computing, MIT Media Lab



**Christos Vidakis,** Partner Cyber Leader, Deloitte



**Pavlos Kitsanelis,** Public Sector Director Microsoft



**Panos Vassiliadis,** CEO Adacom & Ideal Holdings



**Haris Pylarinos,** CEO Hack The Box





**Marco Molinaro,** Accenture Security Lead for Italy Central Europe and Greece









### Moderator **Elias Spirtounias,** Executive Director American-Hellenic Chamber of Commerce

#### **▶ JANUARY 21, 2025**

#### **Keynote Address**



**Kyriakos Mitsotakis,** Prime Minister Greece







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